

EX-832

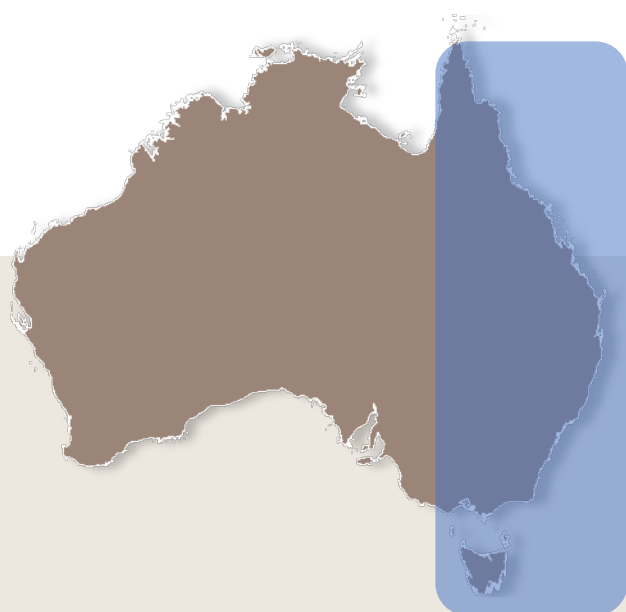
FOUNDED: 2014

- 85% ARR
- 2023 Revenue: \$1.4M (USD)
- 2024 Revenue: \$ 1.1M (projected)
- Employee Experience Mobile SaaS SuperAPP
- Focus: Global Deskless Workforce
- 80,000+ Licensed Users
- ISO27001 Certified

The Company has developed an Employee Experience SuperApp for large geographically dispersed workforces with deskless, frontline employees. By accessing all HR systems through a single, easy to use SuperApp, employees can find what they need quickly and easily with zero training.

The SaaS platform is accessible from mobile and the web, with powerful add-ons that drive communications, productivity, employee engagement and financial wellbeing. The Company has identified a significant trend that within 3 years, most companies with deskless workforces will be utilizing a SuperApp.

With more than 80,000 licensed users, the Company is seeking a financial or strategic partner to accelerate growth.



HEADQUARTERS
Australia



OF EMPLOYEES

17

Management	1	<div style="width: 100%;"></div>
Managed Services	1	<div style="width: 100%;"></div>
Sales / Mkt	3	<div style="width: 100%;"></div>
Service Delivery	1	<div style="width: 100%;"></div>
Software Dev	11	<div style="width: 100%;"></div>



PRODUCTS AND SERVICES

Product #1

- Universal navigation combining access to existing HR systems.
- One Stop Shop Employee App
- Zero Training/High compatibility to third party platforms.
- Meets Enterprise security standards.

Product #2

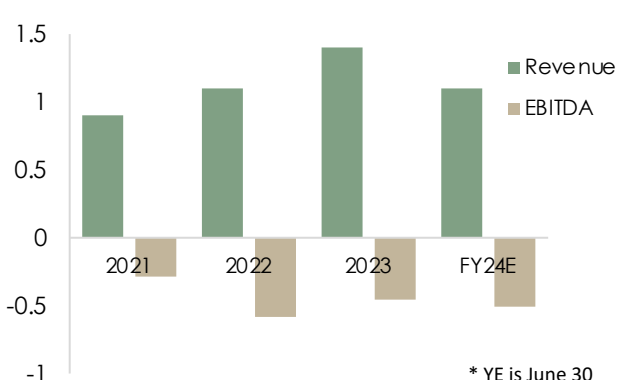
- Identity & Access Management solution. Single Sign On.
- Leverages opensource IBM security protocols.
- Lower cost vs. Azure AD or Okta.
- Enterprise grade security.

Current Add On Products

- Employee Self Service – Integration to third party Payroll and Time/Attendance platforms.
- Employee Communications platform.
- Benefits and Wellbeing platform for products and services.



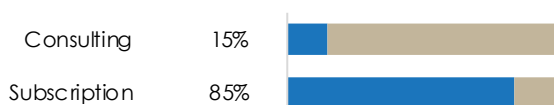
FINANCIALS 2021-*FY24E



Description (\$M)	2021	2022	2023	*FY24E
Revenue	\$901K	\$1.1	\$1.4	\$1.1
Gross Profit	\$901K	\$1.1	\$1.3	\$1.1
Adj. EBITDA	(\$284K)	(\$585K)	(\$458K)	(\$510K)

NOTE: "2024 revenue and profit affected by the method of billing for a large customer. Will normalize in 2025"

% BY REVENUE TYPE (2023)



RECURRING REVENUE (%)



INVESTMENT CONSIDERATIONS

- Emerging Trend:** Within the next three years, deskless employers worldwide will adopt a "one-stop" shop employee app.
- Addressable Market:** Deskless workers comprise 80 percent of the global workforce, making up a staggering 2.7 billion people. The market is large with high growth potential and no clear market leader. The Company has an impressive list of large blue-chip customers and case studies in key target industries.
- Financial/Strategic Partner:** The ideal Financial/Strategic Partner has access to a global customer base to accelerate growth and underwrite continued platform development. The Company has built a foundation to become the market leader in employee experience.
- New Revenue Channels:** The pipeline of add-on products provides new complementary revenue channels through modernizing existing products, upselling, cross-selling, differentiating against and churning out incumbent software vendors.
- Intellectual Property:** Substantial IP and methodologies portfolio with high barriers to entry. This positions the Company for continued growth and leadership status in the global market. This IP also attracts Blue Chip enterprise and mid-market customers.
- Security:** Enterprise grade security (ISO27001 Certified), infrastructure, software development and delivery management.

Sample Enterprise Customers



END USER VERTICALS

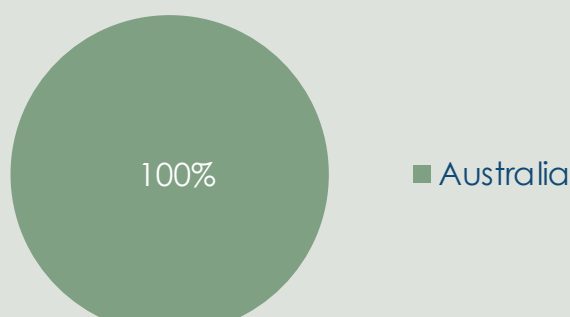


CUSTOMERS BY THE NUMBERS

CUSTOMERS: 15

RETENTION: 96%

BY LOCATION:



CUSTOMERS BY REVENUE

TOP 10

Company #	Percentage
Company #1	18%
Company #2	13%
Company #3	13%
Company #4	7%
Company #5	5%
Company #6	5%
Company #7	4%
Company #8	4%
Company #9	4%
Company #10	2%

Total
75%

NEXT STEPS

To learn more about company EX-832 please sign the linked NDA and return to the ITX team. Our team will follow up with a mutually executed NDA and make an introduction to the company's CEO.

[Start NDA Now](#)

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[Asset Listing](#)

